



Broker Company Name: \_\_\_\_\_  
Originator Name: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Email: \_\_\_\_\_  
Date: \_\_\_\_\_  
Borrower Last Name: \_\_\_\_\_  
Property Address: \_\_\_\_\_

ORIGINATION	
Borrower Paid Up Front:	
YSP Rebate:	
Desired Rate:	
Prepayment:	
Processing Fee:	

Transaction Type: \_\_\_\_\_  
Mid FICO: \_\_\_\_\_  
Lien Type: \_\_\_\_\_  
What Doc Type Are We Using? \_\_\_\_\_  
LTV: \_\_\_\_\_  
Loan Amount: \_\_\_\_\_  
Property Type: \_\_\_\_\_  
Occupancy: \_\_\_\_\_ Amortization Type: \_\_\_\_\_  
AmortizationType: \_\_\_\_\_  
IO (Interest Only): \_\_\_\_\_  
Guideline Exception Requested: \_\_\_\_\_

If 5-10 units, please select the exact number of units:

**COMPENSATING FACTORS**

DTI/DSCR \_\_\_\_\_  
Reserves \_\_\_\_\_  
Non-FTHB/Investor/Experience \_\_\_\_\_  
LTV \_\_\_\_\_  
Housing Payments \_\_\_\_\_  
Price Match Lender? \_\_\_\_\_  
Price Match Lender Quick Pricer Link \_\_\_\_\_  
Exceptions? \_\_\_\_\_  
Areas of Concern \_\_\_\_\_