



Broker: _____ Submission Date: _____ Account Executive: _____

Borrower Name: _____ Borrower E-Mail: _____

Co-Borrower Name: _____ Co-Borrower E-Mail: _____

Loan Program: _____ Rate: _____

Document Type: _____

LOAN PROGRAMS	
<input type="checkbox"/> 5000-ELITE PLUS-24BS	<input type="checkbox"/> 5000-ELITE-FD
<input type="checkbox"/> 5000-ELITE-24BS	<input type="checkbox"/> 5000-FD
<input type="checkbox"/> 5000-ELITE-24PL Only	<input type="checkbox"/> 5000-NP-FD
<input type="checkbox"/> 5000-Elite-3BS-24MO P&L	<input type="checkbox"/> 5000-RH-FD
<input type="checkbox"/> 5000-24BS	<input type="checkbox"/> 5000-ELITE-1YR
<input type="checkbox"/> 5000-NP-24BS	<input type="checkbox"/> 5000-1YR
<input type="checkbox"/> 5000-RH-24BS	<input type="checkbox"/> 5000-ELITE-DSCR
<input type="checkbox"/> 5000-ELITE PLUS-12BS	<input type="checkbox"/> 5000-ELITE-PLUS- DSCR
<input type="checkbox"/> 5000-ELITE-12BS	<input type="checkbox"/> 5000-DSCR
<input type="checkbox"/> 5000-12BS	<input type="checkbox"/> 5000-NO RATIO
<input type="checkbox"/> 5000-ITIN-FD	<input type="checkbox"/> 5000-DSCR 5-10 Units
<input type="checkbox"/> 5000-DSCR-ITIN	<input type="checkbox"/> 5000-DSCR-FN
<input type="checkbox"/> 5000-ITIN-24BS	<input type="checkbox"/> 5000-1Yr1099
<input type="checkbox"/> 5000-AU	<input type="checkbox"/> 5000-ITIN-12BS
<input type="checkbox"/> 5000-WVOE	

SECOND LIEN - CES & HELOCs	
<input type="checkbox"/> 5000-2TD-24BS	<input type="checkbox"/> 5000-2TD-FD
<input type="checkbox"/> 5000-2TD-12BS	<input type="checkbox"/> 5000-2TD-24PL WITH 3BS
<input type="checkbox"/> 5000-HELOC-24BS	<input type="checkbox"/> 5000-HELOC-FD
<input type="checkbox"/> 5000-HELOC-12BS	

REQUIREMENTS	
All Submission Require: 1003, Borrower's Authorization, Closing Agent Fee Sheet, Loan Submission Form, Purchase Contract (Purchase), Fannie Mae 3.2	
Full Doc	1 Month Paystubs and 2 Year's W-2
ITIN	2 year's W-2, 2 year's tax returns, 1-month Paystub, ITIN Letter
Assets Utilization	Statements reflecting assets that will be used as income
INV-DSCR	REO, rental income utilization
BS	12/24 months bank statements
TBD	Unsigned and undated 1003, borrower's authorization, complete income, assets
Bank Statement Program Options for Qualifying	
<input type="checkbox"/>	Business Bank statements with P&L
<input type="checkbox"/>	Personal Bank statements (Personal + Business use) with P&L
<input type="checkbox"/>	Personal Bank statements + separate business bank statements

Property Address: _____

Sale Price/Value \$ _____ Loan Amount \$ _____

Greenbox Loans will disclose loan via Electronic E-Signature by no later than the 3rd business day from submission.



FOR PURCHASES:

Seller Credit Amount: \$ _____ EMD: \$ _____ Other Credits: \$ _____

COMPENSATION: (Select one compensation).

Borrower Paid Compensation (BPC) _____ % OR flat fee \$ _____

Lender Paid Compensation (LPC) % Per the LPC agreement; only available to Investment properties with a pre-payment penalty.

Processing Fee: In-house: \$ _____ OR NMLS Licensed 3rd Party: \$ _____ NMLS ID: _____

Credit Report Fee: \$ _____

SETTLEMENT SERVICE PROVIDERS Broker must provide estimated fee sheet from closing agent.

Closing/Settlement Agent/Attorney

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

Title

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

Escrow

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

PURCHASE ONLY

Listing Agent Name: _____

Agent License Number: _____

Email: _____ Phone: _____

Company Name: _____

Company Address: _____

Company License Number: _____

Selling Agent Name: _____

Agent License Number: _____

Email: _____ Phone: _____

Company Name: _____

Company Address: _____

Company License Number: _____

CONTACTS

Loan Officer Signature: _____ Phone #: _____ E-Mail: _____

Loan Officer Assistant: _____ Phone #: _____ E-Mail: _____

3rd Party/Processor: _____ Phone #: _____ E-Mail: _____

3rd Party Processor NMLS Number: _____

Preferred Contact Person: _____ Phone #: _____ E-Mail: _____



- 1) Purchase R/T C/O
- 2) LTV _____ FICO _____ DTI _____
- 3) Is this a fallout transaction Yes No
- 4) Appraisal Transfer? Yes No

If yes,

A) What date was the appraisal received _____

B) What is the cost of the appraisal _____

* Please refer to your Account Executive on appraisal transform policies

- 5) Impounds Yes No
- 6) I/O Yes No
- 7) First time home buyer? Yes No
- 8) Non ARM's Length Transaction? Yes No
- 9) Is this a flip property? Yes No
- 10) Property Type: SFR PUD Condo Warrantable Modular
 Non-Warrantable 2-4 Units 5-10 Units
- 11) Occupancy: O/O 2nd Investment
- 12) Housing Events in the most recent 12 months? Yes No
A) If so, please elaborate: _____
- 13) Mortgage late in the most recent 12 months? Yes No
- 14) Amortization: ARM _____ 30 Year _____ 40 Year _____