

FastTrack (FT) Workflow Guidelines

01 • AE must submit a full file with FastTrack submission form to your RSM.

02. RSM will review and advise if you have a full file, the file must meet FT protocol.

- A All required items are present
- **B** Lender qualifies for FT

i. If the lender is not under our approved list for FT (GRate/ Loan Depot) then you must get approval from Cindy or Myself prior to submission

03. Upon receipt of complete FT file, RSM will submit the file to Cameron and CC Cindy and myself with the below structure.

- A Subject line: FastTrack Submission***borrower name*** program code
- **B** Full submission attached with PDFs labeled appropriately

Disclaimer: You cannot switch a file from a regular submission to a FT. If you wish to take advantage of the FT benefits you must have a complete file with FT submission form upon submission.