



Broker: _____ Submission Date: _____ Account Executive: _____

Loan Amort: ARM Fixed Purpose: Purchase R/T C/O LTV _____ FICO _____ DTI _____

Borrower Name: _____ Borrower E-Mail: _____

Co-Borrower Name: _____ Co-Borrower E-Mail: _____

Loan Program: _____ Rate: _____ Impounds: Yes

Document Type: _____ I/O: (Not available on all programs) Yes No

LOAN PROGRAMS	
<input type="checkbox"/> 5000-ELITE PLUS-24BS	<input type="checkbox"/> 5000-ELITE-FD
<input type="checkbox"/> 5000-ELITE-24BS	<input type="checkbox"/> 5000-FD
<input type="checkbox"/> 5000-ELITE-24PL Only	<input type="checkbox"/> 5000-NP-FD
<input type="checkbox"/> 5000-Elite-3BS-24MO P&L	<input type="checkbox"/> 5000-RH-FD
<input type="checkbox"/> 5000-24BS	<input type="checkbox"/> 5000-ELITE-1YR
<input type="checkbox"/> 5000-NP-24BS	<input type="checkbox"/> 5000-1YR
<input type="checkbox"/> 5000-RH-24BS	<input type="checkbox"/> 5000-ELITE-DSCR
<input type="checkbox"/> 5000-ELITE PLUS-12BS	<input type="checkbox"/> 5000-DSCR
<input type="checkbox"/> 5000-ELITE-12BS	<input type="checkbox"/> 5000-NO RATIO
<input type="checkbox"/> 5000-12BS	<input type="checkbox"/> 5000-DSCR 5-8 Units
<input type="checkbox"/> 5000-ITIN-FD	<input type="checkbox"/> 5000-FN
<input type="checkbox"/> 5000-ITIN-24BS	<input type="checkbox"/> 5000-DSCR-FN
<input type="checkbox"/> 5000-AU	<input type="checkbox"/> 5000-1Yr1099
<input type="checkbox"/> 5000-WVOE	
SECOND LIEN	
<input type="checkbox"/> 5000-2TD-24BS	<input type="checkbox"/> 5000-2TD-FD

Loan Lock at Registration: (30 Day lock) Yes No

First Time Home Buyer? Yes No
(Has not owned property in past 3 years)

Appraisal Transfer?: Yes No

If yes, what was the cost?: _____

Effective Date: _____

REQUIREMENTS	
All Submission Require: 1003, Borrower's Authorization, Closing Agent Fee Sheet, Loan Submission Form, Purchase Contract (Purchase), Fannie Mae 3.2	
Full Doc	1 Month Paystubs and 2 Year's W-2
ITIN	2 year's W-2, 2 year's tax returns, 1-month Paystub, ITIN Letter
Assets Utilization	Statements reflecting assets that will be used as income
INV-DSCR	REO, rental income utilization
BS	12/24 months bank statements
TBD	Unsigned and undated 1003, borrower's authorization, complete income, assets
Bank Statement Program Options for Qualifying	
<input type="checkbox"/>	Business Bank statements with P&L
<input type="checkbox"/>	Personal Bank statements (Personal + Business use) with P&L
<input type="checkbox"/>	Personal Bank statements + separate business bank statements

Property Type: SFR PUD Condo (warrantable) NW Condo 2-4 Units

Occupancy: O/O 2nd Investment Housing Event (if any): FC BK Late Dates (s) _____

Property Address: _____

Sale Price/Value \$ _____ Loan Amount \$ _____

Greenbox Loans will disclose loan via Electronic E-Signature by no later than the 3rd business day form submission.



FOR PURCHASES:

Seller Credit Amount: \$ _____ EMD: \$ _____ Other Credits: \$ _____

COMPENSATION: (Select one compensation).

Borrower Paid Compensation (BPC) _____ % OR flat fee \$ _____

Lender Paid Compensation (LPC) % Per the LPC agreement; only available to Investment properties with a pre-payment penalty.

Processing Fee: In-house: \$ _____ OR NMLS Licensed 3rd Party: \$ _____ NMLS ID: _____

Credit Report Fee: \$ _____

SETTLEMENT SERVICE PROVIDERS Broker must provide estimated fee sheet from closing agent.

Closing/Settlement Agent/Attorney

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

Title

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

Escrow

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

PURCHASE ONLY

Listing Agent Name: _____

Agent License Number: _____

Email: _____ Phone: _____

Company Name: _____

Company Address: _____

Company License Number: _____

Selling Agent Name: _____

Agent License Number: _____

Email: _____ Phone: _____

Company Name: _____

Company Address: _____

Company License Number: _____

CONTACTS

Loan Officer Signature: _____ Phone #: _____ E-Mail: _____

Loan Officer Assistant: _____ Phone #: _____ E-Mail: _____

3rd Party/Processor: _____ Phone #: _____ E-Mail: _____

3rd Party Processor NMLS Number: _____

Preferred Contact Person: _____ Phone #: _____ E-Mail: _____