



Broker: \_\_\_\_\_ Submission Date: \_\_\_\_\_ Account Executive: \_\_\_\_\_

Loan Amort:  ARM  Fixed Purpose:  Purchase  R/T  C/O LTV \_\_\_\_\_ FICO \_\_\_\_\_ DTI \_\_\_\_\_

Borrower Name: \_\_\_\_\_ Borrower E-Mail: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_ Co-Borrower E-Mail: \_\_\_\_\_

Loan Program: \_\_\_\_\_ Rate: \_\_\_\_\_ Impounds:  Yes

Document Type: \_\_\_\_\_ I/O: (Not available on all programs)  Yes  No

LOAN PROGRAMS	
<input type="checkbox"/> 5000-ELITE PLUS-24BS	<input type="checkbox"/> 5000-ELITE-FD
<input type="checkbox"/> 5000-ELITE-24BS	<input type="checkbox"/> 5000-FD
<input type="checkbox"/> 5000-ELITE-24PL Only	<input type="checkbox"/> 5000-NP-FD
<input type="checkbox"/> 5000-Elite-3BS-24MO P&L	<input type="checkbox"/> 5000-RH-FD
<input type="checkbox"/> 5000-24BS	<input type="checkbox"/> 5000-ELITE-1YR
<input type="checkbox"/> 5000-NP-24BS	<input type="checkbox"/> 5000-1YR
<input type="checkbox"/> 5000-RH-24BS	<input type="checkbox"/> 5000-ELITE-DSCR
<input type="checkbox"/> 5000-ELITE PLUS-12BS	<input type="checkbox"/> 5000-DSCR
<input type="checkbox"/> 5000-ELITE-12BS	<input type="checkbox"/> 5000-NO RATIO
<input type="checkbox"/> 5000-12BS	<input type="checkbox"/> 5000-DSCR 5-8 Units
<input type="checkbox"/> 5000-ITIN-FD	<input type="checkbox"/> 5000-FN
<input type="checkbox"/> 5000-ITIN-24BS	<input type="checkbox"/> 5000-DSCR-FN
<input type="checkbox"/> 5000-AU	<input type="checkbox"/> 5000-1Yr1099
<input type="checkbox"/> 5000-WVOE	
SECOND LIEN	
<input type="checkbox"/> 5000-2TD-24BS	<input type="checkbox"/> 5000-2TD-FD

Loan Lock at Registration: (30 Day lock)  Yes

First Time Home Buyer?  Yes  No  
(Has not owned property in past 3 years)

Appraisal Transfer?:  Yes  No

If yes, what was the cost?: \_\_\_\_\_

Effective Date: \_\_\_\_\_

REQUIREMENTS	
**All Submission Require: 1003, Borrower's Authorization, Closing Agent Fee Sheet, Loan Submission Form, Purchase Contract (Purchase), Fannie Mae 3.2**	
Full Doc	1 Month Paystubs and 2 Year's W-2
ITIN	2 year's W-2, 2 year's tax returns, 1-month Paystub, ITIN Letter
Assets Utilization	Statements reflecting assets that will be used as income
INV-DSCR	REO, rental income utilization
BS	12/24 months bank statements
TBD	Unsigned and undated 1003, borrower's authorization, complete income, assets
Bank Statement Program Options for Qualifying	
<input type="checkbox"/>	Business Bank statements with P&L
<input type="checkbox"/>	Personal Bank statements (Personal + Business use) with P&L
<input type="checkbox"/>	Personal Bank statements + separate business bank statements

Property Type:  SFR  PUD  Condo (warrantable)  NW Condo  2-4 Units

Occupancy:  O/O  2nd  Investment Housing Event (if any):  FC  BK  Late Dates (s) \_\_\_\_\_

Property Address: \_\_\_\_\_

Sale Price/Value \$ \_\_\_\_\_ Loan Amount \$ \_\_\_\_\_

Greenbox Loans will disclose loan via Electronic E-Signature by no later than the 3rd business day from submission.



FOR PURCHASES:

Seller Credit Amount: \$ \_\_\_\_\_ EMD: \$ \_\_\_\_\_ Other Credits: \$ \_\_\_\_\_

COMPENSATION: (Select one compensation).

Borrower Paid Compensation (BPC) \_\_\_\_\_ % OR flat fee \$ \_\_\_\_\_

Lender Paid Compensation (LPC) % Per the LPC agreement; only available to Investment properties with a pre-payment penalty.

Processing Fee: In-house: \$ \_\_\_\_\_ OR NMLS Licensed 3rd Party: \$ \_\_\_\_\_ NMLS ID: \_\_\_\_\_

Credit Report Fee: \$ \_\_\_\_\_

SETTLEMENT SERVICE PROVIDERS Broker must provide estimated fee sheet from closing agent.

Closing/Settlement Agent/Attorney

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Title

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Escrow

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

PURCHASE ONLY

Listing Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Selling Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

CONTACTS

Loan Officer Signature: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Loan Officer Assistant: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_

3rd Party/Processor: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_

3rd Party Processor NMLS Number: \_\_\_\_\_

Preferred Contact Person: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_