



Broker: \_\_\_\_\_ Submission Date: \_\_\_\_\_ Account Executive: \_\_\_\_\_

Borrower Name: \_\_\_\_\_ Borrower E-Mail: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_ Co-Borrower E-Mail: \_\_\_\_\_

Loan Program: \_\_\_\_\_ Rate: \_\_\_\_\_

Document Type: \_\_\_\_\_

LOAN PROGRAMS	
<input type="checkbox"/> 5000-ELITE PLUS-24BS	<input type="checkbox"/> 5000-ELITE-FD
<input type="checkbox"/> 5000-ELITE-24BS	<input type="checkbox"/> 5000-FD
<input type="checkbox"/> 5000-ELITE-24PL Only	<input type="checkbox"/> 5000-NP-FD
<input type="checkbox"/> 5000-Elite-3BS-24MO P&L	<input type="checkbox"/> 5000-RH-FD
<input type="checkbox"/> 5000-24BS	<input type="checkbox"/> 5000-ELITE-1YR
<input type="checkbox"/> 5000-NP-24BS	<input type="checkbox"/> 5000-1YR
<input type="checkbox"/> 5000-RH-24BS	<input type="checkbox"/> 5000-ELITE-DSCR
<input type="checkbox"/> 5000-ELITE PLUS-12BS	<input type="checkbox"/> 5000-ELITE-PLUS- DSCR
<input type="checkbox"/> 5000-ELITE-12BS	<input type="checkbox"/> 5000-DSCR
<input type="checkbox"/> 5000-12BS	<input type="checkbox"/> 5000-NO RATIO
<input type="checkbox"/> 5000-ITIN-FD	<input type="checkbox"/> 5000-DSCR 5-10 Units
<input type="checkbox"/> 5000-DSCR-ITIN	<input type="checkbox"/> 5000-DSCR-FN
<input type="checkbox"/> 5000-ITIN-24BS	<input type="checkbox"/> 5000-1Yr1099
<input type="checkbox"/> 5000-AU	<input type="checkbox"/> 5000-ITIN-12BS
<input type="checkbox"/> 5000-WVOE	
SECOND LIEN	
<input type="checkbox"/> 5000-2TD-24BS	<input type="checkbox"/> 5000-2TD-FD

REQUIREMENTS	
<b>**All Submission Require: 1003, Borrower's Authorization, Closing Agent Fee Sheet, Loan Submission Form, Purchase Contract (Purchase), Fannie Mae 3.2**</b>	
Full Doc	1 Month Paystubs and 2 Year's W-2
ITIN	2 year's W-2, 2 year's tax returns, 1-month Paystub, ITIN Letter
Assets Utilization	Statements reflecting assets that will be used as income
INV-DSCR	REO, rental income utilization
BS	12/24 months bank statements
TBD	Unsigned and undated 1003, borrower's authorization, complete income, assets
Bank Statement Program Options for Qualifying	
<input type="checkbox"/>	Business Bank statements with P&L
<input type="checkbox"/>	Personal Bank statements (Personal + Business use) with P&L
<input type="checkbox"/>	Personal Bank statements + separate business bank statements

Property Address: \_\_\_\_\_

Sale Price/Value \$ \_\_\_\_\_ Loan Amount \$ \_\_\_\_\_

Greenbox Loans will disclose loan via Electronic E-Signature by no later than the 3rd business day from submission.



FOR PURCHASES:

Seller Credit Amount: \$ \_\_\_\_\_ EMD: \$ \_\_\_\_\_ Other Credits: \$ \_\_\_\_\_

COMPENSATION: (Select one compensation).

Borrower Paid Compensation (BPC) \_\_\_\_\_ % OR flat fee \$ \_\_\_\_\_

Lender Paid Compensation (LPC) % Per the LPC agreement; only available to Investment properties with a pre-payment penalty.

Processing Fee: In-house: \$ \_\_\_\_\_ OR NMLS Licensed 3rd Party: \$ \_\_\_\_\_ NMLS ID: \_\_\_\_\_

Credit Report Fee: \$ \_\_\_\_\_

SETTLEMENT SERVICE PROVIDERS Broker must provide estimated fee sheet from closing agent.

Closing/Settlement Agent/Attorney

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Title

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Escrow

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

PURCHASE ONLY

Listing Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

Selling Agent Name: \_\_\_\_\_

Agent License Number: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

Company License Number: \_\_\_\_\_

CONTACTS

Loan Officer Signature: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Loan Officer Assistant: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_

3rd Party/Processor: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_

3rd Party Processor NMLS Number: \_\_\_\_\_

Preferred Contact Person: \_\_\_\_\_ Phone #: \_\_\_\_\_ E-Mail: \_\_\_\_\_



- 1) Purchase  R/T  C/O
- 2) LTV \_\_\_\_\_ FICO \_\_\_\_\_ DTI \_\_\_\_\_
- 3) Is this a fallout transaction  Yes  No
- 4) Appraisal Transfer?  Yes  No

If yes,

A) What date was the appraisal received \_\_\_\_\_

B) What is the cost of the appraisal \_\_\_\_\_

\* Please refer to your Account Executive on appraisal transfer policies

- 5) Impounds  Yes  No
- 6) I/O  Yes  No
- 7) Would you like to float the rate? (If not, this loan will be locked upon registration)  
 Yes  No
- 8) First time home buyer?  Yes  No
- 9) Non ARM's Length Transaction?  Yes  No
- 10) Is this a flip property?  Yes  No
- 11) Property Type:  SFR  PUD  Condo Warrantable  
 Non-Warrantable  2-4 Units  5-10 Units
- 12) Occupancy:  O/O  2nd  Investment
- 13) Housing Events in the most recent 12 months?  Yes  No  
A) If so, please elaborate: \_\_\_\_\_
- 14) Mortgage late in the most recent 12 months?  Yes  No
- 15) Amortization: ARM \_\_\_\_\_ 30 Year \_\_\_\_\_ 40 Year \_\_\_\_\_